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Proposed Co-Counsel to the Official
Committee of Unsecured Creditors of
Shapes/Arch Holdings L.L.C., et al.

In re:

SHAPES/ARCH HOLDINGS L.L.C., et al.,
Debtors.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HON. GLORIA M. BURNS
CASE NO. 08-14631(GMB)

Chapter 11
(Jointly Administered)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF
DOCUMENTS**

TO: Clerk, United States Bankruptcy Court
District of New Jersey

PLEASE TAKE NOTICE that the undersigned counsel hereby enters its appearance as proposed co-counsel to the Official Committee of Unsecured Creditors of the above-captioned debtors,¹ pursuant to applicable provisions of the Bankruptcy Code and Bankruptcy Rules 2002 and 9010(b), and demands that all notices given or required to be given in these cases and all

¹ The Debtors are Shapes/Arch Holdings L.L.C., Shapes L.L.C., Delair L.L.C., Accu-Weld L.L.C., and Ultra L.L.C.

papers served or required to be served in these cases be given to and served upon the undersigned at the office and address set forth below.

PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and pleadings referred to in the Bankruptcy Rules specified above, but also includes, without limitation, notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transferred or conveyed by mail, delivery, telephone, telegraph, telex or otherwise, which affect or seek to affect in any way the Debtors or their respective property and/or property of their estates.

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.
Proposed Co-Counsel for the Official
Committee of Unsecured Creditors of
Shapes/Arch Holdings L.L.C., et al.

By: /s/Michael D. Sirota
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DATED: April 2, 2008

CERTIFICATION OF SERVICE

I certify that on April 2, 2008, this office caused the within Notice of Appearance and Request for Service of Documents to be filed with the Clerk of the United States Bankruptcy Court, 401 Market Street, Second Floor, Camden, New Jersey 08101, *via electronic filing*, and served copies of said Notice on all parties in interest, *via electronic notice and/or regular mail, first class delivery*:

/s/Michael D. Sirota

Michael D. Sirota

DATED: April 2, 2008